



# ProFiler

Automated document management with secure and integrated library system for easy storage and retrieval

**ProFiler** enables a web based library and management system with a central repository (on or off the IBM i) for total electronic document control.

**ProFiler** provides the ability to archive documents for easy search and retrieval. Archive to a partition on your IBM i or to a SQL location off IBM i

- Automatically archive from spool file(s) with quick indexing for retrieval
- (With RouteOne) Mail-merged documents, converted (PDF) and archived
- Any scanned documents or existing images can be indexed and stored
- Create user and group access
- Add sort and search criteria
- Automatically add metadata to the library if archiving RouteOne data (XML, XLS, CSV and more...)
- Retrieve documents and data using 'google like' search engine

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Document Management System that was as simple to use as Google... and integrated fully with RouteOne, providing power and simplicity to our users.

**Steve Arnold | IT Manager | Cherry Valley**

## The Integrated Document Management solution for the IBM i enterprise

Create, capture, store and distribute. **ProFiler** is the complete IBM i document and content management for the IBM i enterprise. With **ProFiler** you can enjoy paperless office technology and replaces paper-based processes with electronic procedures, eliminating the printing, posting and manual filing of paper documents.

**ProFiler** can also store mail-merged documents transformed into PDF and created through **RouteOne**, e.g. statements, invoices, orders, etc. Merged data can come from the database or Spool Files. Spool files can be split, named and stored by attribute and date.



Store to  
SQL and/or  
IBM i



Advanced  
security and  
encryption



One  
Enterprise  
License



Browser  
based  
deployment

**ProFiler** allows the enterprise to go paperless and automate key business processes by electronically creating, capturing, managing forms and documents in multiple formats.



**ProFiler** provides multi file format support. This allows you to store all your invoices, statements and more in their native formats. XML, XLS, PDF, CSV, DOC and more, store and retrieve what you want.



**ProFiler** allows you to store your documents both on or off the IBM i. If you're pushed for space, you can store the documents on an external PC server. Wherever you store the documents, use the 'google like' search to find and retrieve your documents easily.



With its integrated library system, **ProFiler** allows you to store and retrieved on demand. To retrieve, the user can simply access the document by entering its own unique number or by searching on the criteria provided.



Deployed through a browser, **ProFiler** allows users to retrieve and respond to document requests on whatever device they'd like.



**ProFiler** enjoys an integrated email system for your customer services to retrieve and respond to document requests without leaving the application. A full audit trail of document requests and deliveries is stored.



**ProFiler** allows you to generate/use user profiles that allow secure library privileges against viewing, archiving or retrieving files/documents. Document storage may be conducted through secure FTP technology to ensure total data integrity during transfer while access is tightly guarded through password security and data encryption.



**ProFiler** makes it easy to store printed media. Automate paper storage through the use of barcode to add identifiers to scanned media.



Only one single Enterprise license is required for your document storage and retrieval. Access the documents you need on the go on your mobile or respond to document needs on your PC in the office – your choice!



With an electronic, central document repository we can control and share documents securely and efficiently. We've reduced administration, storage requirements and paper use and locating and restoring stored items is quick and easy.

# Learn about more IBM i solutions from the **Utilities 400** enterprise suite.

**Utilities 400** specialise in developing and delivering high quality applications for users of the IBM i platform anywhere in the world.

ProFiler is just one of the many solutions within their enterprise solution suite.



For more information on our integration, intelligence and application development solutions, please contact our partner network or Utilities 400 direct.



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